

2017 TOPS IN THE INDUSTRY RANKINGS

TOP FAST LUBE AND LUBE + CHAINS OPERATING IN 2017

2017 Fast Lube Rank	2017 Lube+ Rank	Facility Signage/ Company Headquarters	Independent/ Company Owned	Franchised	Total Operating 2/28/17
	1	Goodyear Tire & Service Network Outlets, OH ¹	588	2,006	2,594
	2	Wal-Mart Auto Care Centers, AR ¹	2,538	0	2,538
	3	TBC Corp., FL ⁷	760	1,450	2,210
1		Jiffy Lube, TX	0	1,911	1,911
	4	Firestone Complete Auto Care, IL	1,727	0	1,727
	5	Monro Muffler Brake & Service, NY ⁸	1,086	0	1,086
2		Valvoline Instant Oil Change, KY ⁵	347	729	1,076
3		Pennzoil 10-Minute Oil Change, TX	1,050	0	1,050
	6	Meineke Car Care Center, NC	10	973	983
	7	Pep Boys, PA ⁶	939	0	939
	8	Quick Lane Tire & Auto Center (Ford), MI	0	800	800
	9	Aamco Transmissions & Total Car Care, PA	0	645	645
	10	Sears Auto Centers, IL ⁶	627	0	627
4		Quaker State Oil Change, TX	400	0	400
5		Kwik Kar, TX	398	0	398
	11	Tires Plus, FL	395	0	395
6		Valvoline Express Care, KY ⁵	353	0	353
	12	Mavis, NJ ⁹	333	3	336
7		Grease Monkey, CO	87	230	317
8		Havoline xpress lube, CA	310	0	310
9		Mobil 1 Lube Express, VA ¹	273	0	273
	13	Precision Tune Auto Care, VA	42	215	257
10		Express Oil Change & Tire Engineers, AL	113	112	225
	14	Tuffy Tire & Auto Service Centers, OH	26 ¹	174 ¹	200
	15	CarMax, VA	169	0	169

¹estimate

⁵data as of December 31, 2016

⁶Figures obtained from third-party source

⁷dba Tire Kingdom, NTB - National Tire and Battery, Merchant's Tire and Auto Centers, Big O Tires and Midas Auto Service Experts.

⁸Also dba Mr. Tire, TreadQuarters Discount Tire and Autotire Car Care Center.

⁹Also dba STS Tire, Mavis, Cole Muffler, Weldon Tire, Suburban Tire

TOP FAST LUBE AND LUBE + CHAINS OPERATING IN 2017 (continued)

2017 Fast Lube Rank	2017 Lube+ Rank	Facility Signage/ Company Headquarters	Independent/ Company Owned	Franchised	Total Operating 2/28/17
11		Castrol Premium Lube Express, NJ	153	0	153
	16	Christian Brothers Automotive, TX ¹	10	143	153
	17	Car X, IL	12	131	143
	18	All Tune & Lube, MD	0	141	141
12		Shell Rapid Lube, TX	100	0	100
13		Take 5 Oil Change, LA ⁴	94	3	97
	19	Brake Masters, AZ	61	35	96
14		SpeeDee Oil Change & Auto Service, CO ¹⁰	0	83	83
	20	Brakes Plus Complete Auto Service, CO	72	0	72
	21	Purrfect Auto Service, CA	0	70	70
	22	Honest-1 Auto Care, AZ	0	62	62
	22	Kauffman Tire, GA	62	0	62
15		Super-Lube, FL	48	11	59
	24	VIP Parts, Tires & Service, ME	56	0	56
16		American LubeFast, GA	54	0	54
17		Lube Stop, OH ²	51	0	51
	25	Tire-Rama, MT	42	0	42
	26	Commercial Tire, ID	41	0	41
	27	Lee Myles Transmissions & AutoCare, NJ	0	40	40
	28	Wheel Works, CA	38	0	38
	28	Milex Complete Auto Care, IL	0	38	38
	30	Merlin 200,000 Mile Shops, IL	0	36	36
	30	Conrad's Tire Express & Total Car Care, OH	36	0	36
18		Snappy Lube, NC	34	0	34
18		Oil Changers, CA	34	0	34
	32	Mister Car Wash & Lube Center, AZ	34	0	34
20		Victory Lane Quick Oil Change, MI	12	20	32
20		Performance Plus Oil Change, MI	32	0	32
22		Express Lube, TX ²	31	0	31
	34	Tilden Your Total Car Care Center, NY	0	31	31
	35	Sun Devil Auto, AZ	30	0	30
23		CITGO Fast Lube, TX	0	29	29
23		Uncle Ed's Oil Shoppe, MI	29	0	29
23		SynFast Oil Change, CA	27	2	29
	36	Delta Sonic Car Wash/Sonic Lube, NY	29	0	29
26		Fast Track Oil Change Center, WI	27	0	27
27		Time-It Lube, LA ³	26	0	26
	37	Auto-Lab Complete Car Care Center, MI	0	26	26
	37	Royal Tire, MN	26	0	26

¹estimate ²acquired by Driven Brands during 2016, will be rebranded as Take 5 Oil Change by 12/31/17

³In January 2017, Valvoline signed definitive agreement to acquire Time-It Lube. Acquisition had not been completed as of press time.

⁴acquired by Driven Brands during 2016 ¹⁰purchased by Grease Monkey International LLC in February 2017

TOP FAST LUBE AND LUBE + CHAINS OPERATING IN 2017 (continued)

2017 Fast Lube Rank	2017 Lube+ Rank	Facility Signage/ Company Headquarters	Independent/ Company Owned	Franchised	Total Operating 2/28/17
	39	Hibdon Tires Plus, FL	25	0	25
28		Prompto 10-Minute Oil Change, ME	24	0	24
29		Oilstop Drive-Thru Oil Center, CA	12	11	23
29		Terrible Herbst, NV	23	0	23
	40	Northwest Tire, ND	22	0	22
	41	Jensen Tire & Auto, NE	21	0	21
	41	Tunex Complete Car Care, UT	0	21	21
31		Oil Express, IL	15	5	20
	43	Theisen's Tire & Service Center, IA	20	0	20
32		Mystik Service Center, TX	0	17	17
33		Fast Eddie's Oil Change, MI	16	0	16
33		Duke of Oil, IN	16	0	16
	44	Quality Tune-Up Shops, CA	4	12	16
35		Avis Lube Fast Oil Change Center, TX	14	0	14
	45	City Garage, TX	14	0	14
	45	BRAKEmax, AZ	14	0	14
	45	Cobblestone Auto Spa & Quick Lube, AZ	14	0	14
36		QuikStop Oilube, KY	13	0	13
	48	Car Care Clinic, MS	13	0	13
37		Speed Lube, IL	11	0	11
37		Lube 'n Go, TX	11	0	11
37		QuickChange, OH	11	0	11
37		The Lube Center "10 Minute Oil Change," MD	11	0	11
	49	Auto Check Complete Car Care, TX	11	0	11
	49	Mr. Clean Car Wash, GA	0	11	11
41		Grease Pro Express Lube, FL	10	0	10
41		National Lube Express, TX	10	0	10
	51	Jacksons, AZ (Formerly Danny's Family Car Wash)	10	0	10
	51	Car Spa, TX	10	0	10
	51	Woodie's Auto Service, NC	10	0	10
	54	Savannah Tire Brake & Alignment, GA	9	0	9
43		Toot n'Totum Car Care, TX	8	0	8
	55	LMC Carwash & Lube, NY	8	0	8
	55	Sawyer Tire Auto Care, MO	8	0	8
	55	Raffield Tire-Master, GA	8	0	8
	58	Discount Inspection and Brakes, TX	7	0	7
44		Flagship FastLube, HI	6	0	6
44		UMC dba Speedy Lube/Zap Lube, NY	6	0	6

TOP FAST LUBE AND LUBE + CHAINS OPERATING IN 2017 (continued)

2017 Fast Lube Rank	2017 Lube+ Rank	Facility Signage/ Company Headquarters	Independent/ Company Owned	Franchised	Total Operating 2/28/17
44		Mr. Good Lube 10 Minute Oil Change, NJ	6	0	6
44		Bolton Oil Change, TX	6	0	6
44		Bradzoil 10 Minute Oil Change, TX	6	0	6
44		Sinclair Dino Lube, OK	0	6	6
44		Solar Lube, FL (Formerly Sonic Lube)	6	0	6
	59	Don Foshay's Discount Tire, ME	6	0	6
	59	Fuller's Carwash & Lube, IL	6	0	6
	59	Super Lube Complete Car Care Center, OH	6	0	6
TOTAL			14,359	10,232	24,591

TOP ASSOCIATED CHAINS

2017 Rank	Facility Signage/Associated Chain/ Company Headquarters	Total Operating 2/29/16	Total Operating 2/28/17
1	Lighthouse Lube (Mobil 1 Lube Express), WI	13	27
2	Automasters of Asheboro (Valvoline Express Care), NC	19	25
3	Express Automotive Group (Havoline xpress lube, Texas Oil Express and Kwik Kar), TX	18	24
4	Wash Depot Holdings, Inc./Mobil 1 Lube Express at Simoniz & Sparkling Image Car Washes, MA	21	20
5	Speed Lube 10-Minute Oil Change (Pennzoil 10-Minute Oil Change), IL	16	16
6	Sayle Oil Co. (8 Shell Rapid Lube, 4 Dipstix, 1 Tire and Service Center), MS	13	13

U.S.-BASED LUBE CHAINS RANKED BY NUMBER OF FOREIGN FACILITIES

2017 Rank	2016 Rank	Facility Signage/Company Headquarters	Total Operating 2/28/17
1	1	Mobil 1 Centers, VA ¹	3,200
2	2	Havoline xpress lube, CA ¹	1,432
3	3	TBC Retail (Big O, Midas Auto Service Experts), FL	1,000
4	4	Wal-Mart Auto Care Centers, AR ¹	266
5	5	Jiffy Lube, TX	170
6	6	Meineke Car Care Centers, NC	91
7	8	Precision Tune Auto Care, VA	68
8	7	Grease Monkey, CO	67
9	9	Pennzoil 10-Minute Oil Change, TX	50
10		SpeedDee Oil Change & Auto Service, CO ²	44
11	11	Valvoline Express Care, KY	17
12	10	Aamco Transmissions, PA	8
TOTAL			6,405

¹estimate ²purchased by Grease Monkey International LLC in February 2017

INTERNATIONAL FAST LUBE CHAINS RANKED BY NUMBER OF FACILITIES

2017 Rank	2016 Rank	Facility Signage/Company Headquarters	Total Operating 2/28/17
1		Mobivia Groupe, France ¹	2,000
2	5	Petromin Express, Saudi Arabia	665
3	1	Kwik-Fit, U.K.	600
4	2	Speedy, France	556
5	6	Feu Vert, France	343
6	7	Ultra Tune, Australia	270
7	8	Kmart Tyre & Auto Service, Australia	240
8	9	National Tyres & Autocare, U.K.	235
9	10	Mr. Lube, Canada	165
10	11	Goodyear Autocare, Australia	125
11	12	Speedy Auto Service, Canada	73
12	13	Great Canadian Oil Change, Canada	60
13	14	Pit Stop, New Zealand	44
14	15	Oil Changers, Canada	31
15	16	Lube City Express Oil Change, Canada	26
16	17	Future Auto Service, Australia	11
17	18	Minit Lube, Canada	8
18	19	Economy Lube, Canada	7
TOTAL			5,459

¹Facilities are operated as ATU, Norauto, Auto5 Centers, Midas and Carter-Cash

TRUCK LUBE CHAINS RANKED BY NUMBER OF FACILITIES

2017 Rank	Facility Signage	Total Operating 2/28/17
1	TA Maintenance Shops	250
2	Wingfoot Truck Care Center	62
3	Speedco	52
4	Bosselman dba Boss Truck Shops	42
5	Sullivan Truck Center	15
6	Truck PM Plus	8
7	Zippy Lube-A-Truck	6
TOTAL		435